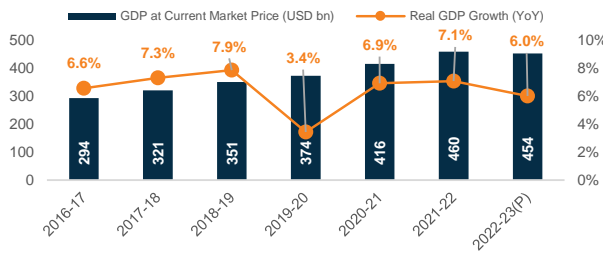


## Macro Economic Review

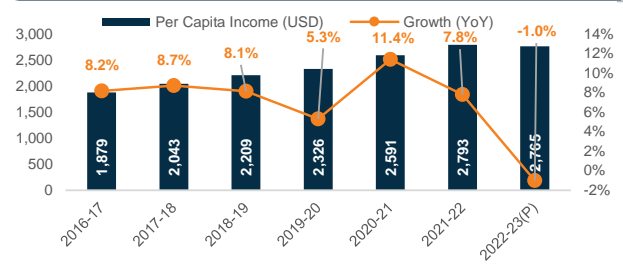
January 2024

### Nominal GDP and Real GDP Growth (base: 2015-16)



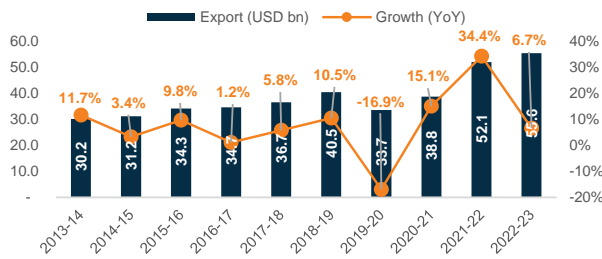
Source: Bangladesh Bank, BBS and Sandhani AML Research

### Per Capita Income and Growth



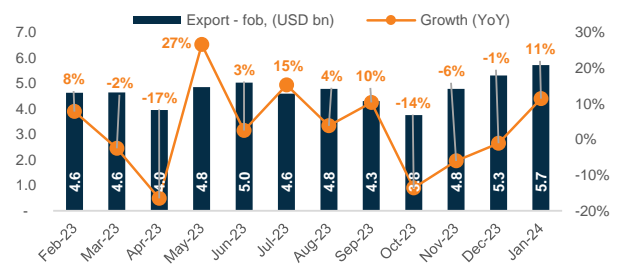
Source: Bangladesh Bank, BBS and Sandhani AML Research

### Historical Export Trend and Growth



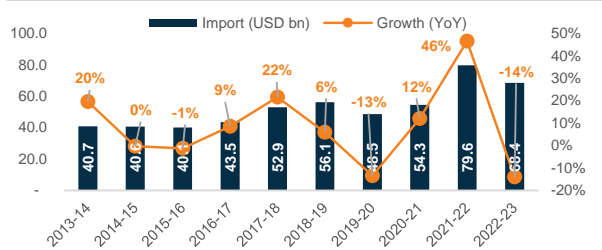
Source: Bangladesh Bank and Sandhani AML Research

### LTM Export Trend and Growth



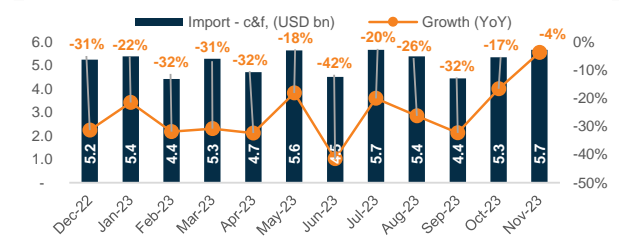
Source: Bangladesh Bank and Sandhani AML Research

### Historical Import Trend and Growth



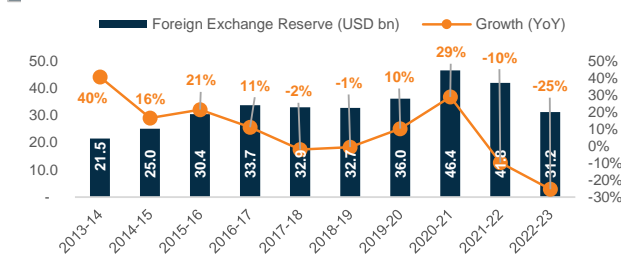
Source: Bangladesh Bank and Sandhani AML Research

### LTM Import Trend and Growth



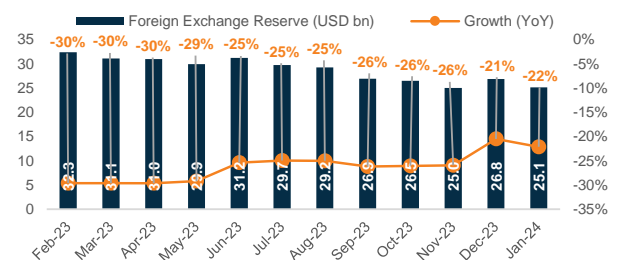
Source: Bangladesh Bank and Sandhani AML Research

### Historical Foreign Exchange Reserve Trend and Growth



Source: Bangladesh Bank and Sandhani AML Research

### LTM Foreign Exchange Reserve Trend and Growth

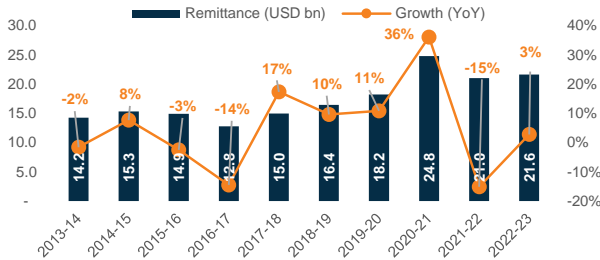


Source: Bangladesh Bank and Sandhani AML Research

## Macro Economic Review

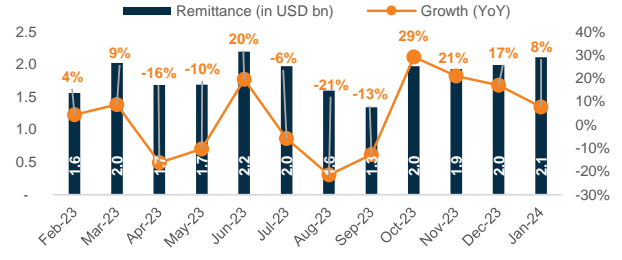
January 2024

### Historical Remittance Trend and Growth



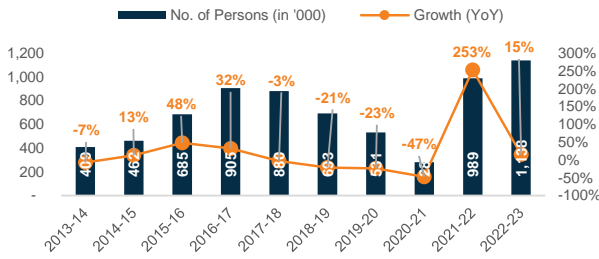
Source: Bangladesh Bank and Sandhani AML Research

### LTM Remittance Trend and Growth



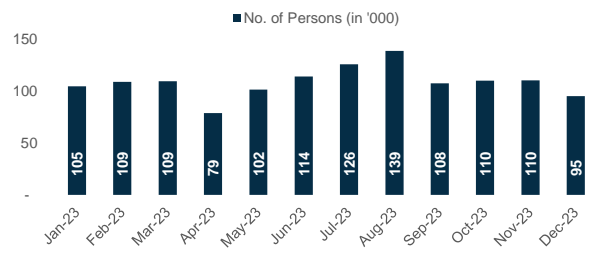
Source: Bangladesh Bank and Sandhani AML Research

### Persons Left for abroad on Employment



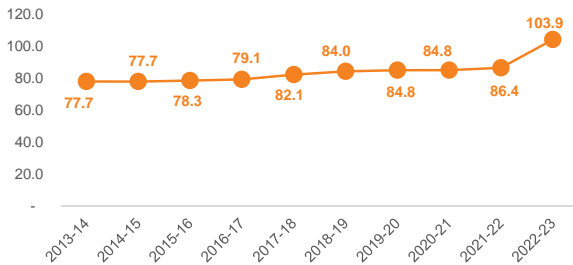
Source: Bangladesh Bank and Sandhani AML Research

### LTM Persons Left for abroad on Employment



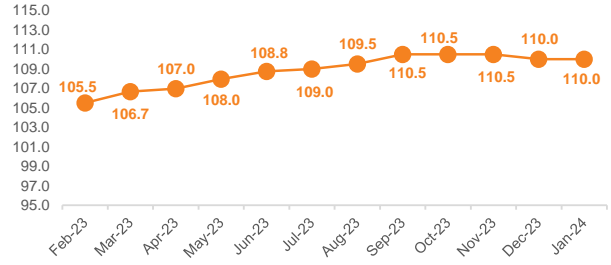
Source: Bangladesh Bank and Sandhani AML Research

### Weighted Average Foreign Exchange Rate (BDT/USD)



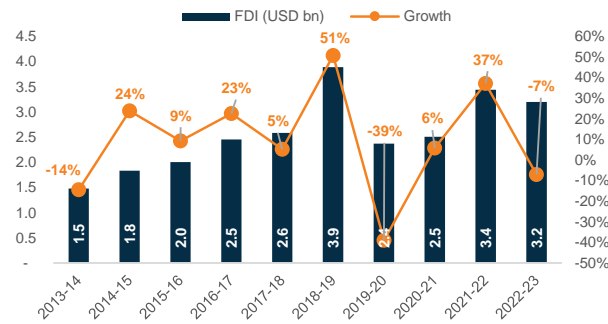
Source: Bangladesh Bank and Sandhani AML Research

### LTM Weighted Average Foreign Exchange Rate (BDT/USD)



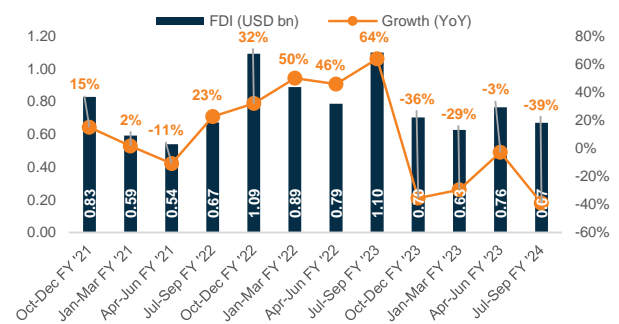
Source: Bangladesh Bank and Sandhani AML Research

### Historical FDI Trend



Source: Bangladesh Bank and Sandhani AML Research

### Last Three Years FDI Trend

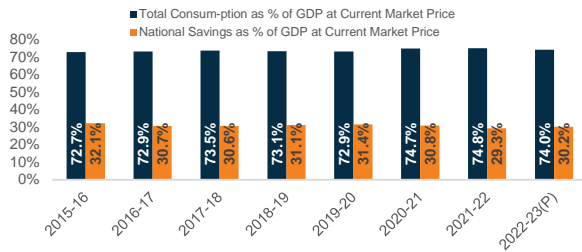


Source: Bangladesh Bank and Sandhani AML Research

## Macro Economic Review

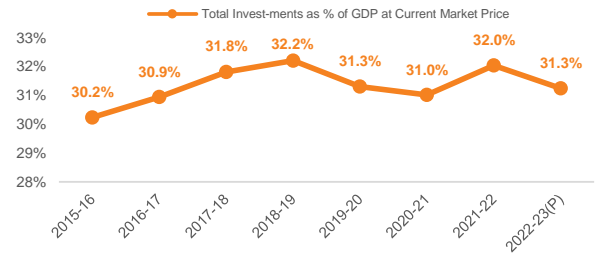
January 2024

### National Consumption and National Savings (as % of GDP)



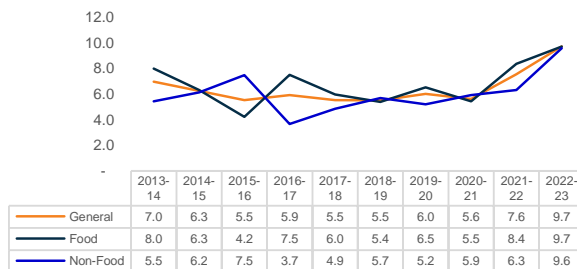
Source: Bangladesh Bank and Sandhani AML Research

### National Investment (as a % of GDP)



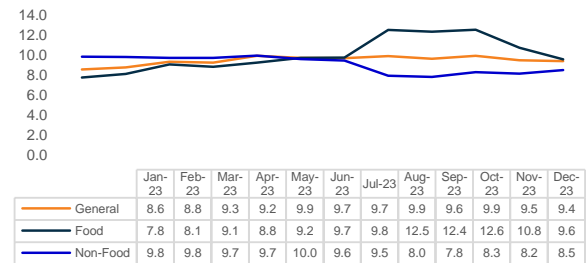
Source: Bangladesh Bank and Sandhani AML Research

### Historical Inflation (Point-to-Point)



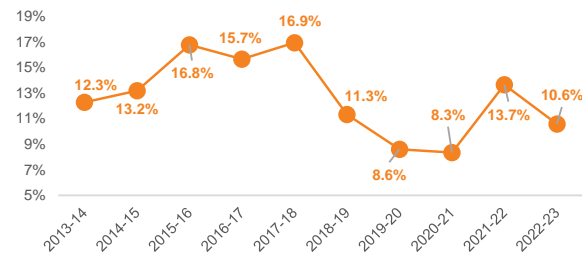
Source: Bangladesh Bank, BBS and Sandhani AML Research

### LTM Inflation (Point-to-Point)



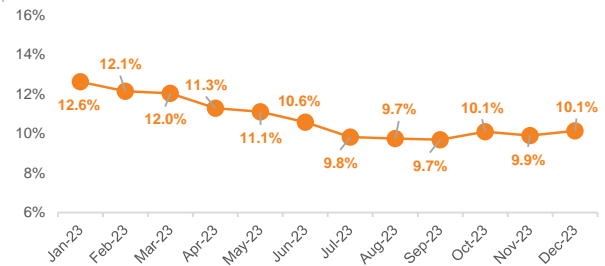
Source: Bangladesh Bank, BBS and Sandhani AML Research

### Historical Private Sector Credit Growth



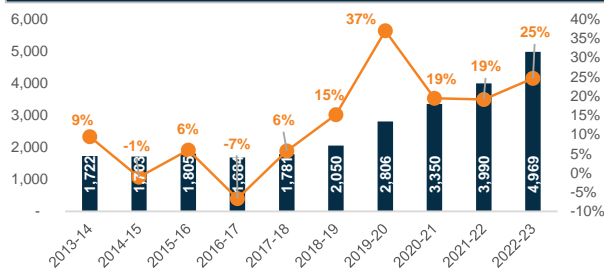
Source: Bangladesh Bank and Sandhani AML Research

### LTM Private Sector Credit Growth (YOY)



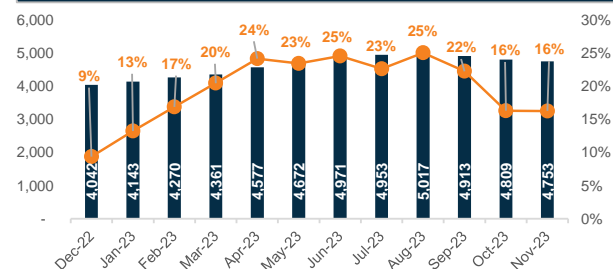
Source: Bangladesh Bank and Sandhani AML Research

### Government Borrowing (Gross) from Banking Sector (in BDT bn)



Source: Bangladesh Bank and Sandhani AML Research

### LTM Government Borrowing (Gross) from Banking Sector (in BDT bn)

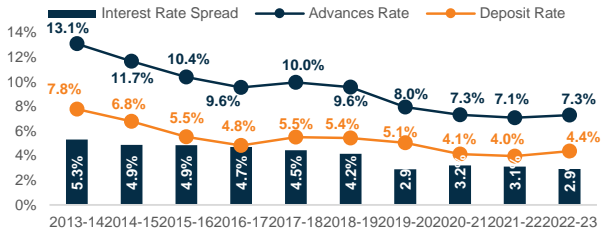


Source: Bangladesh Bank and Sandhani AML Research

## Macro Economic Review

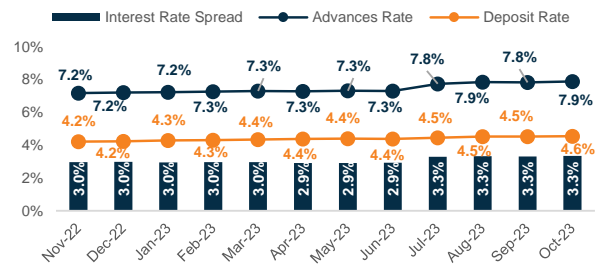
January 2024

### Interest Rate Spread



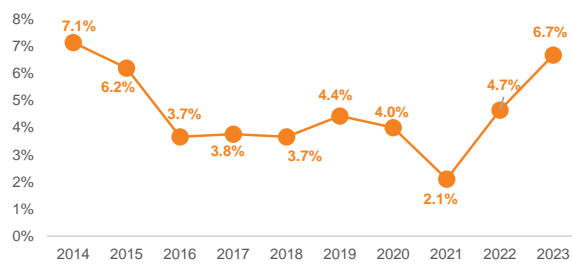
Source: Bangladesh Bank and Sandhani AML Research

### LTM Interest Rate Spread



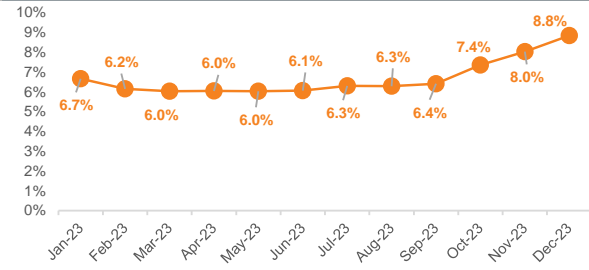
Source: Bangladesh Bank and Sandhani AML Research

### Call Money Rate



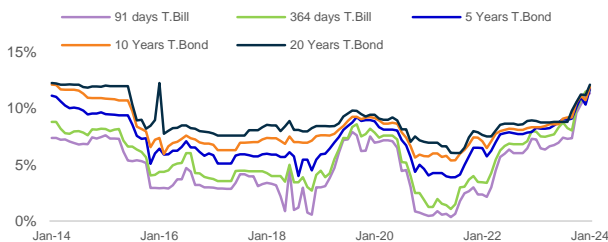
Source: Bangladesh Bank and Sandhani AML Research

### LTM Call Money Rate



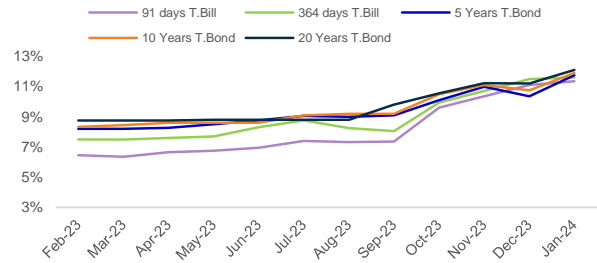
Source: Bangladesh Bank and Sandhani AML Research

### Last Ten Years Treasury Bill/Bond Cut off Yield



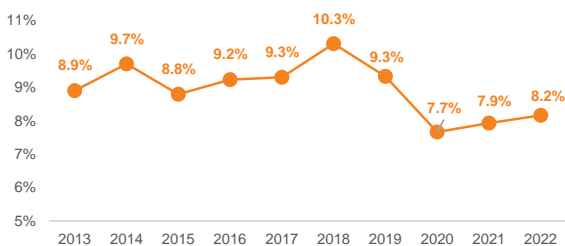
Source: Bangladesh Bank and Sandhani AML Research

### LTM Treasury Bill/Bond Cut off Yield



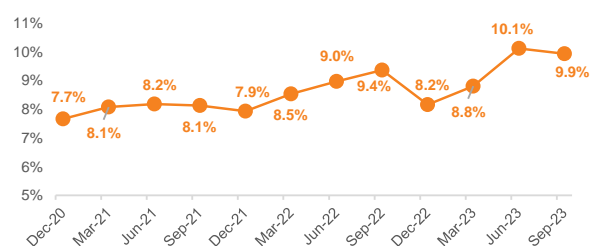
Source: Bangladesh Bank and Sandhani AML Research

### Historical Non-Performing Loan Trend



Source: Bangladesh Bank and Sandhani AML Research

### Last Three Years Non-Performing Loan

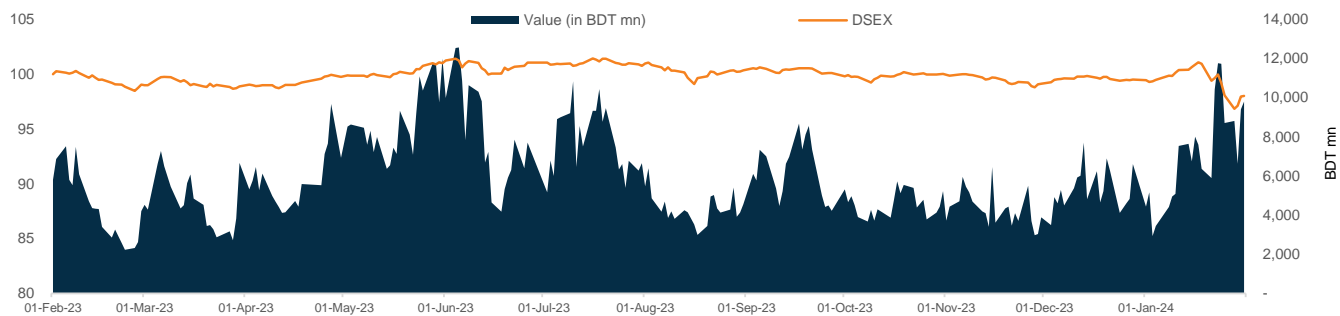


Source: Bangladesh Bank and Sandhani AML Research

## Capital Market Review

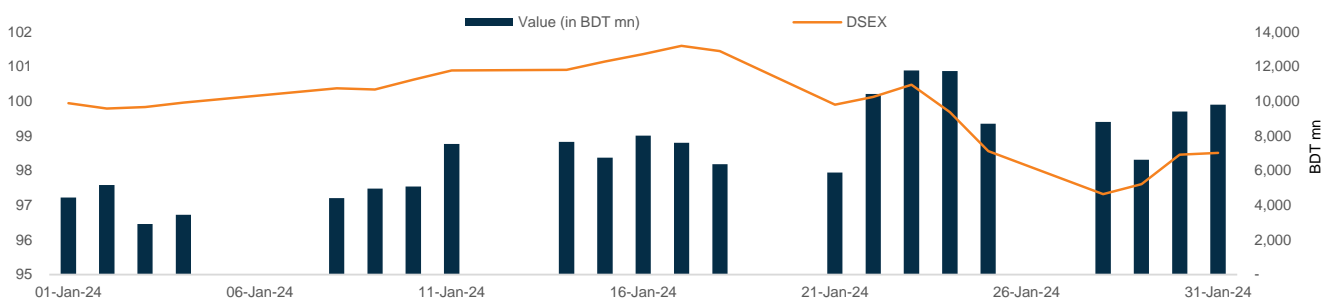
January 2024

### Last one year DSEX (Rebased) and Volume



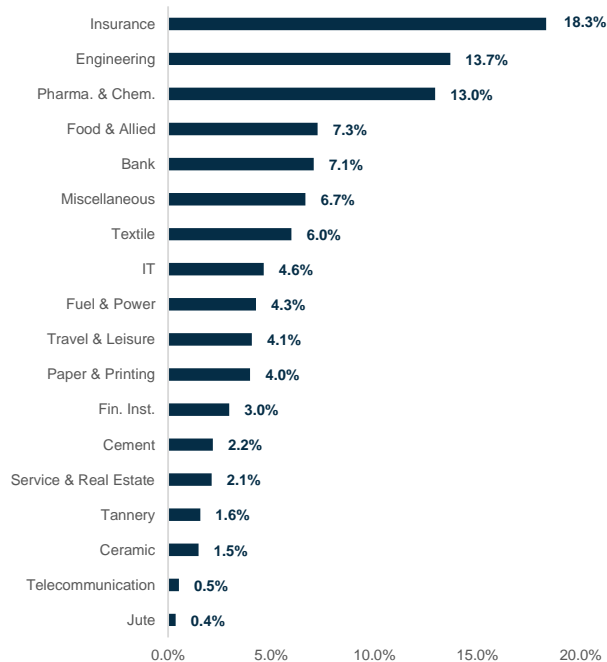
Source: DSE and Sandhani AML Research

### DSEX (Rebased) and Volume (January 2024)



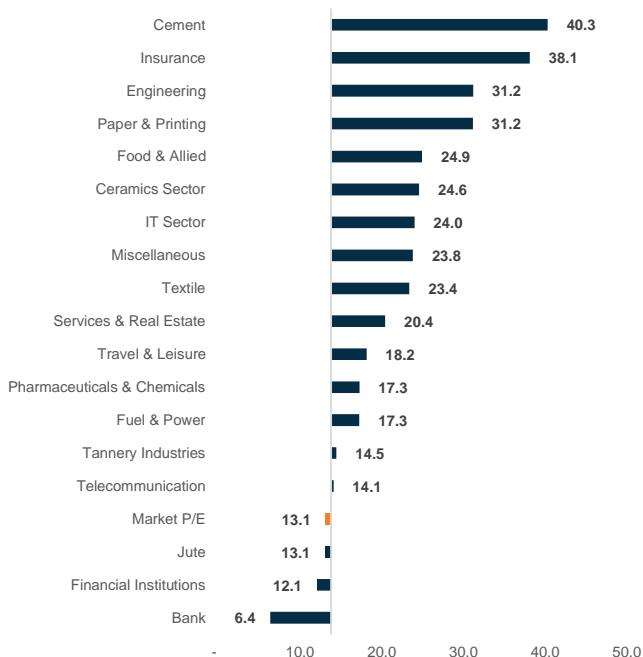
Source: DSE and Sandhani AML Research

### Sectorwise Avg. Turnover Contribution (January 2024)



Source: DSE and Sandhani AML Research

### Sectorwise P/E (As on December 2023)



Source: DSE and Sandhani AML Research

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